

As a service to our clients, Advanced Wealth Management, Inc. provides online access to a consolidated reporting of your accounts held by our firm. To activate your accounts through a secure client access, complete the instructions as follows:

1. Go to <https://www.mainaccount.com/gwm/>
2. Click on “Registration” button
3. Your “client temporary password/authorization” is **CEDARCITY**
4. The following screen will prompt you to enter the social security number the account is registered under and the client temporary password as per item 3.

The temporary password is encrypted and will not display. By selecting “Next” the system will validate your authorization to register.

5. Registration:
  - a. Registration process: Step 1 of 3 screen- The user agreement will appear. You should read and Accept or Decline the agreement.
  - b. If you select decline, a dialog box will appear with a message notifying you that access cannot be granted unless you accept the user agreement.
  - c. When you select the accept button, you will be prompted to step 2 of 3 screen. In this screen, you must enter all required information. Fields marked with a red \* are required and must be entered before selecting the Next button.

Error situations:

1. You cannot enter a User Name being used by another person.
  2. You must enter the password twice to verify the password.
  3. Make sure all fields are filled in.
  4. Make sure the email address is entered correctly (do not use spaces)
- d. Step 3 of 3 screen will display a registration confirmation message. Select the “OK” button to indicate you are now ready for your advisor to approve your registration.
6. Upon completing the registration process your request will be sent to your advisor at Advanced Wealth Management, Inc. for approval.
  7. When approved by your advisor, you will receive a “consolidate statement approval notification” email confirming your approval. You may then log on to gain view only access to your accounts.

NOTE: If you have any problems logging in please make sure you have **/gwm** at the end of the address or your login will not work. Confirm you are using [www.mainaccount.com/gwm](http://www.mainaccount.com/gwm)

If you have any questions or difficulties our would like a tutorial registering or viewing your accounts call Marty or Monica at (435) 865-7135 or (800) 247-2123 for assistance.